

# Anglo American (South Africa): Demerger of Thungela Resources (South Africa)

### **Informative Notice**

## 17 May 2021

FTSE/JSE notes the demerger of Thungela Resources from Anglo American (South Africa, AGL, GB00B1XZS820). Shareholders will receive one share in Thungela Resources (South Africa, TGA, ZAE000296554) for every ten shares held in Anglo American. Thungela Resources will be incorporated in South Africa and have a primary listing on the Johannesburg Stock Exchange, with an additional listing on the Standard segment of the London Stock Exchange.

Subject to regulatory approval and based on the current timetable, FTSE/JSE anticipates the following treatment:

#### Monday 07 June 2021 (from market open):

Anglo American will trade ex-entitlement to the demerger. Thungela Resources will be added to the same indexes as Anglo American (including the FTSE/JSE Top40), with the event being market capitalisation neutral.

Thungela Resources is expected to commence trading on the Johannesburg Stock Exchange.

#### Monday 07 June 2021 (at market close):

The indexes with a fixed number of constituents will be ranked and a further notice will be released confirming the changes.

#### Thursday 10 June 2021 (from market open):

The index changes as a result of the ranking process will become effective.

FTSE/JSE will issue a further notice in due course.

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